

Brookfield Oaktree Wealth Solutions LLC
Client Relationship Summary
(Dated as of September 23, 2024)

Brookfield Oaktree Wealth Solutions LLC (“we”, “us”, or “our”) is registered as a broker-dealer with the U.S. Securities and Exchange Commission (“SEC”). We are also a member of the [Financial Industry Regulatory Authority, Inc.](#) (“FINRA”) and the [Securities Investor Protection Corporation](#) (“SIPC”). Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. We are an indirect wholly owned subsidiary of Brookfield Corporation. Free and simple tools are available to research firms and financial professionals, including marketing representatives, at [Investor.gov/CRS](#), which also provides educational materials about broker-dealers, investment advisers, and investing. To learn more about us and our investment professionals, you may also go to FINRA’s BrokerCheck at: [BrokerCheck.finra.org](#).

What investment services and advice can you provide me?

- We are a limited purpose broker-dealer. As a result, due to our business model and regulatory permissions, we can only provide you with a limited range of broker-dealer services. Specifically, we can only facilitate investments by you in mutual funds, private funds, non-traded REITS, closed-end funds, and business development companies (“**Brookfield Products**”) managed by our affiliates or parent company, Brookfield Corporation (collectively, “**Brookfield**”), through our provision of “wholesaling services” (*i.e.*, marketing and educational services) to institutional financial intermediaries who, in turn, provide “point of sale” services to you. We will not provide you or your financial intermediary with access to any investment opportunities other than such investments in Brookfield Products, and we will not provide you or your financial intermediary with any recommendations regarding particular securities or potential transactions except recommendations regarding Brookfield Products.
- We do not carry or introduce customer accounts and we will not otherwise handle any of your cash or securities. Any investments that you make in a Brookfield Product through us will be settled directly between you and the administrator, registrar, or comparable entity of the Brookfield Products.
- We will not provide you with personalized advice based on your overall portfolio as to whether you should make or continue to hold a particular investment or as to which types of investments may be better suited for you. We will also not monitor any investments made or held by you.
- We will not render advice regarding financial, legal, accounting, regulatory, tax, or other matters. You should consult your own financial, legal, accounting, tax, and other appropriate advisors regarding how any investments in Brookfield Products fit within your overall investment portfolio and financial plan.

For additional information about our services, please refer to the offering documents of any Brookfield Product in which you invest, or Item 5 of the Form ADV Part 2A of the respective investment adviser affiliate.

Ask us:

- Given my financial situation, should I use your brokerage services to invest in Brookfield Products? Why or why not?
- How will you choose specific Brookfield Products to discuss with my financial professional?
- What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?

What fees will I pay?

- We will not charge you a separate transaction-based fee (sometimes referred to as a “commission”) when we facilitate an investment by you in Brookfield Products. We focus on wholesaling activities (e.g., marketing, advertising, and informational and related meetings) with other broker dealers, registered investment advisers, and other institutional financial intermediaries who would be involved in point-of-sale transactions related to the affiliated Brookfield investment products with their clients. We do not receive customer funds and do not maintain, hold, or introduce customer accounts.
- If you invest in a Brookfield Product, you will pay no commission or direct fee to us; however, you will pay the fees charged in the Brookfield Product portfolio, including a management fee paid to the fund’s investment adviser (our affiliate), subject to the terms of the applicable fund documents. Because we are affiliated with Brookfield, and you will pay fees to Brookfield and its affiliates in relation to Brookfield Products, we have an incentive to encourage you to invest in the Brookfield Products. Moreover, because fee structures vary between and within Brookfield Products, we may have an incentive to recommend one product over another. The fees paid to our affiliates generally do not include other costs you may pay to third parties, including but not limited to transactional fees, custodian fees, index fees, or taxes, among other possible fees.
- You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For additional information about the fees you will be charged, please refer to the offering documents of any Brookfield Product in which you invest, or Item 5 of the Form ADV Part 2A of the respective investment adviser affiliate.

Ask us:

- Help me understand how these fees and costs might affect my investments. If I invest \$10,000, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

- When we promote Brookfield Products to you or your financial intermediary and/or facilitate investment in Brookfield Products by you (as a Brookfield employee or investor without a broker or representative), we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means:
 - Brookfield Products that we market and promote have different fee structures, incentivizing us to focus on those which provide us and our affiliates higher overall fees.
 - Brookfield and our financial professionals may receive higher compensation related to sales of certain products over others.
 - The more Brookfield Products we sell, the greater the compensation we receive.

You should understand and ask us about these conflicts because they can affect the recommendations we provide you.

For additional information about these and other conflicts applicable to our business, please refer to the offering documents of any Brookfield Product in which you invest for additional information about any servicing, acquisition, disposition, or other fees earned and/or received by a Brookfield affiliate, or Item 5 of the Form ADV Part 2A of the respective investment adviser affiliate.

Ask us:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

- Our financial professionals earn a salary and a bonus based on performance. The amount of the bonus is based on a variety of factors, such as the total annual sales of Brookfield Products attributed to the financial professional, the performance of Brookfield's business, and the growth in Brookfield's revenue or assets under management. The receipt of compensation influences the advice or recommendations that our financial professionals make to clients. Our financial professionals do not receive any type of transaction-based compensation.

Do you or your financial professionals have legal or disciplinary history?

- Yes. A free and simple tool to research firms and financial professionals can be found at: Investor.gov/CRS. To learn more about us and our investment professionals, you may also go to FINRA's BrokerCheck at: BrokerCheck.finra.org.

Ask us:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

- Please visit www.brookfieldoaktree.com or call us at 855.777.8001 for more information about our products and services, including to obtain a copy of this relationship summary.

Ask us:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker dealer? Who can I talk to if I have concerns about how this person is treating me?

Contact: Wendy Kong, Chief Compliance Officer
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