

Oaktree Diversified Income Fund

2025 Repurchases Calendar

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
Start of Repurchase Period (Shareholder Notification/SEC Filing)	Monday, January 6, 2025	Monday, April 7, 2025	Monday, July 7, 2025	Monday, October 6, 2025
End of Repurchase Period (Repurchase Request Deadline)	Monday, February 10, 2025	Monday, May 12, 2025	Monday, August 11, 2025	Monday, November 10, 2025
NAV Determination Date (Repurchase Pricing Date)	Monday, February 10, 2025	Monday, May 12, 2025	Monday, August 11, 2025	Monday, November 10, 2025
Expected Payment Date (Payment will occur within seven days after the repurchase pricing date)	Friday, February 14, 2025	Friday, May 16, 2025	Friday, August 15, 2025	Friday, November 14, 2025

2025 Distributions Calendar

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
Record Date	Wednesday, March 26, 2025	Wednesday, June 25, 2025	Wednesday, September 24, 2025	Wednesday, December 24, 2025
Ex Date	Thursday, March 27, 2025	Thursday, June 26, 2025	Thursday, September 25, 2025	Friday, December 26, 2025
Payable Date	Thursday, March 27, 2025	Thursday, June 26, 2025	Thursday, September 25, 2025	Friday, December 26, 2025

Shares purchased on or after the ex-distribution date will not receive the distribution discussed above.

Repurchase Request Deadline is the date by which the Fund must receive repurchase requests submitted by shareholders in response to a repurchase offer or withdrawals or modifications of previously submitted repurchase requests for such repurchase offer.

Repurchase Pricing Date is the date on which the Fund determines the NAV applicable to the repurchase of the Fund's common shares.

Repurchase Payment Deadline is the date by which the Fund must pay shareholders for any common shares repurchased.

Please contact your financial advisor with any questions. Distributions may include net investment income, capital gains and/or return of capital. Any portion of the Fund's distributions that is a return of capital does not necessarily reflect the Fund's investment performance and should not be confused with "yield" or "income." The tax status of distributions will be determined at the end of the taxable year. If the distribution paid is greater than net investment income then the distribution may be classified as return of capital.