

BROOKFIELD INFRASTRUCTURE INCOME FUND INC.
Consolidated Schedule of Investments (unaudited)
March 31, 2024

	DATE ACQUIRED	FOOTNOTE	LOCATION	COST ¹	FAIR VALUE
PRIVATE INVESTMENTS - 86.4%					
PRIVATE EQUITY INVESTMENTS - 75.6%					
Renewable Power & Transition 34.7%					
Canadian Wind Portfolio (Ontario Wind)	November 2022	2,3,4,5	North America	\$ 107,792,812	\$ 113,732,543
Colombian Renewable Power (Isagen)	December 2022	2,4,5,6	Latin America	102,221,233	103,733,700
Nuclear Services (Westinghouse)	November 2023	2,4,5,6	North America	115,000,000	125,956,556
Terraform Renewable Power (TERP)	November 2022	2,4,5,6	Global	195,081,059	198,831,710
U.K. Renewables (OnPath)	December 2023	2,4,5,6	Europe	18,647,461	19,610,172
U.S. Hydro (Smoky Mountain)	March 2023	2,3,4,5	North America	142,417,324	145,630,764
Total Renewable Power & Transition				681,159,889	707,495,445
Utilities 21.3%					
Australian Utility (AusNet Services)	November 2022	2,3,4,5	Asia Pacific	92,214,111	97,033,620
North American Residential Infrastructure (Enercare)	November 2022	2,3,4,5	North America	111,821,390	125,832,211
North American Residential Infrastructure (Homeserve)	January 2023	2,4,5,6	North America	94,949,535	98,944,869
U.K. Utility (SGN)	November 2022	2,3,4,5	Europe	51,268,087	54,823,912
U.S. Utility (FirstEnergy Transmission)	November 2022	2,4,5,6	North America	56,033,140	57,797,112
Total Utilities				406,286,263	434,431,724
Midstream 8.5%					
Canadian Midstream (Inter Pipeline)	November 2022	2,3,4,5	North America	164,782,277	173,970,483
Total Midstream				164,782,277	173,970,483
Transport 6.4%					
European LNG Vessels (Knutson LNG)	March 2023	2,4,5	Europe	37,420,208	37,710,049
Global Container Network (Triton International)	April 2023	2,4,5,6	North America	91,275,740	93,332,431
Total Transport				128,695,948	131,042,480
Data 4.7%					
European Telecom Towers (GD Towers)	February 2023	2,4,5,6	Europe	90,091,508	95,481,480
U.S. Semiconductor Foundry (Intel Partnership)	January 2023	2,3,4,5	North America	—	—
Total Data				90,091,508	95,481,480
Total PRIVATE EQUITY INVESTMENTS				1,471,015,885	1,542,421,612
PRIVATE DEBT INVESTMENTS - 10.8%					
BII BID Aggregator A L.P.	December 2023	2,4,5,7	North America	131,962,318	133,920,961
BII BID Aggregator B L.P.	December 2023	2,4,5,7	North America	82,705,448	86,092,715
Total PRIVATE DEBT INVESTMENTS				214,667,766	220,013,676
Total PRIVATE INVESTMENTS				1,685,683,651	1,762,435,288
		FOOTNOTE	LOCATION	PRINCIPAL AMOUNT	FAIR VALUE
PUBLIC SECURITIES 17.8%					
Corporate Bonds 13.0%					
Infrastructure Services 1.1%					
GFL Environmental, Inc., 3.75%, 08/01/2025	8		North America	830,000	808,106
Republic Services, Inc., 2.50%, 08/15/2024			North America	14,571,000	14,399,652
Republic Services, Inc., 2.90%, 07/01/2026			North America	1,050,000	1,006,334
Waste Connections, Inc., 4.25%, 12/01/2028			North America	2,640,000	2,575,157
Waste Management, Inc., 3.15%, 11/15/2027			North America	2,160,000	2,048,546
Waste Management, Inc., 3.50%, 05/15/2024			North America	150,000	149,601
Xylem, Inc., 1.95%, 01/30/2028			North America	1,780,000	1,598,974
Total Infrastructure Services				23,181,000	22,586,370
Media 0.6%					
CCO Holdings LLC, 6.38%, 09/01/2029	8		North America	855,000	811,069
Charter Communications Operating LLC, 4.91%, 07/23/2025			North America	4,195,000	4,144,530
Comcast Corp., 2.35%, 01/15/2027			North America	4,825,000	4,515,322

See Notes to Consolidated Schedule of Investments.

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	FOOTNOTE	LOCATION	PRINCIPAL AMOUNT	FAIR VALUE
PUBLIC SECURITIES 17.8% (continued)				
Corporate Bonds 13.0% (continued)				
Media 0.6% (continued)				
Cox Communications, Inc., 3.50%, 08/15/2027	8	North America	\$ 1,780,000	\$ 1,691,830
Total Media			11,655,000	11,162,751
Oil Gas Transportation & Distribution 3.5%				
Antero Midstream Partners LP, 5.75%, 03/01/2027	8	North America	830,000	819,572
Boardwalk Pipelines LP, 4.45%, 07/15/2027		North America	4,180,000	4,080,663
Buckeye Partners LP, 4.13%, 12/01/2027		North America	1,225,000	1,152,928
Cheniere Corpus Christi Holdings LLC, 5.13%, 06/30/2027		North America	3,040,000	3,034,648
Cheniere Energy, Inc., 4.63%, 10/15/2028		North America	2,630,000	2,546,079
DCP Midstream Operating LP, 5.63%, 07/15/2027		North America	2,040,000	2,056,275
DT Midstream, Inc., 4.13%, 06/15/2029	8	North America	885,000	813,614
Enbridge, Inc., 3.70%, 07/15/2027		North America	3,385,000	3,254,913
Energy Transfer LP, 2.90%, 05/15/2025		North America	1,090,000	1,058,144
Energy Transfer LP, 3.90%, 05/15/2024		North America	5,000,000	4,988,729
EnLink Midstream LLC, 5.38%, 06/01/2029		North America	1,705,000	1,673,038
Enterprise Products Operating LLC, 3.70%, 02/15/2026		North America	2,120,000	2,071,845
EQM Midstream Partners LP, 7.50%, 06/01/2027	8	North America	800,000	820,011
Gulfstream Natural Gas System LLC, 4.60%, 09/15/2025	8	North America	550,000	540,757
Gulfstream Natural Gas System LLC, 6.19%, 11/01/2025	8	North America	840,000	843,170
Hess Midstream Operations LP, 5.13%, 06/15/2028	8	North America	1,705,000	1,648,479
Kinder Morgan, Inc., 4.30%, 06/01/2025		North America	3,130,000	3,086,107
MPLX LP, 4.00%, 02/15/2025		North America	3,040,000	2,996,574
MPLX LP, 4.00%, 03/15/2028		North America	1,780,000	1,714,763
NuStar Logistics LP, 6.00%, 06/01/2026		North America	815,000	811,289
ONEOK, Inc., 2.75%, 09/01/2024		North America	1,570,000	1,551,798
ONEOK, Inc., 3.20%, 03/15/2025		North America	1,245,000	1,213,836
Parkland Corp., 5.88%, 07/15/2027	8	North America	830,000	822,849
Plains All American Pipeline LP, 4.65%, 10/15/2025		North America	4,050,000	3,995,538
Rockies Express Pipeline LLC, 3.60%, 05/15/2025	8	North America	835,000	815,063
Sabine Pass Liquefaction LLC, 5.63%, 03/01/2025		North America	1,985,000	1,982,794
Sabine Pass Liquefaction LLC, 5.75%, 05/15/2024		North America	1,459,000	1,458,564
Targa Resources Partners LP, 6.88%, 01/15/2029		North America	4,655,000	4,785,354
TransCanada PipeLines Ltd., 4.88%, 01/15/2026		North America	4,050,000	4,023,333
Transcontinental Gas Pipe Line Co. LLC, 4.00%, 03/15/2028		North America	3,280,000	3,161,224
Venture Global Calcasieu Pass LLC, 3.88%, 08/15/2029	8	North America	900,000	810,004
Western Midstream Operating LP, 4.75%, 08/15/2028		North America	2,120,000	2,062,284
Williams Cos., Inc. (The), 4.55%, 06/24/2024		North America	5,624,000	5,609,878
Total Oil Gas Transportation & Distribution			73,393,000	72,304,117
Real Estate 0.0%				
Crown Castle, Inc., 5.00%, 01/11/2028		North America	529,000	523,461
Telecommunication Services 1.7%				
American Tower Corp., 3.38%, 05/15/2024		North America	1,165,000	1,161,493
American Tower Corp., 3.65%, 03/15/2027		North America	1,780,000	1,707,179
American Tower Corp., 5.25%, 07/15/2028		North America	1,600,000	1,600,589
AT&T, Inc., 1.70%, 03/25/2026		North America	3,730,000	3,488,254
Cogent Communications Group, Inc., 3.50%, 05/01/2026	8	North America	660,000	628,370
Crown Castle, Inc., 4.45%, 02/15/2026		North America	2,835,000	2,788,540
Digital Realty Trust LP, 3.70%, 08/15/2027		North America	2,145,000	2,048,962
Equinix, Inc., 1.80%, 07/15/2027		North America	1,390,000	1,244,708
Equinix, Inc., 2.63%, 11/18/2024		North America	4,056,000	3,974,340
Rogers Communications, Inc., 3.20%, 03/15/2027		North America	2,635,000	2,501,502
SBA Communications Corp., 3.88%, 02/15/2027		North America	1,770,000	1,684,879
Sprint Capital Corp., 6.88%, 11/15/2028		North America	1,200,000	1,277,209

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PUBLIC SECURITIES 17.8% (continued)				
Corporate Bonds 13.0% (continued)				
Telecommunication Services 1.7% (continued)				
TELUS Corp., 3.70%, 09/15/2027		North America	\$ 1,780,000	\$ 1,703,372
T-Mobile USA, Inc., 3.50%, 04/15/2025		North America	5,350,000	5,246,224
Verizon Communications, Inc., 2.63%, 08/15/2026		North America	4,655,000	4,411,929
Total Telecommunication Services			<u>36,751,000</u>	<u>35,467,550</u>
Transportation 0.7%				
Canadian National Railway Co., 2.75%, 03/01/2026		North America	1,780,000	1,710,812
Canadian Pacific Railway Co., 1.35%, 12/02/2024		North America	765,000	743,956
Canadian Pacific Railway Co., 1.75%, 12/02/2026		North America	1,780,000	1,635,353
Canadian Pacific Railway Co., 2.90%, 02/01/2025		North America	2,520,000	2,462,952
CSX Corp., 2.60%, 11/01/2026		North America	3,160,000	2,989,617
Union Pacific Corp., 4.75%, 02/21/2026		North America	4,025,000	4,020,107
Total Transportation			<u>14,030,000</u>	<u>13,562,797</u>
Utility 5.1%				
AEP Texas, Inc., 3.85%, 10/01/2025	8	North America	2,079,000	2,016,115
AES Corp. (The), 3.30%, 07/15/2025	8	North America	3,185,000	3,085,670
Ameren Corp., 1.75%, 03/15/2028		North America	2,545,000	2,247,817
Ameren Corp., 2.50%, 09/15/2024		North America	4,337,000	4,273,796
Black Hills Corp., 5.95%, 03/15/2028		North America	2,040,000	2,106,748
CenterPoint Energy Resources Corp., 5.25%, 03/01/2028		North America	2,660,000	2,688,471
Cleanway Energy Operating LLC, 4.75%, 03/15/2028	8	North America	875,000	831,799
Cleveland Electric Illuminating Co. (The), 5.50%, 08/15/2024		North America	5,606,000	5,600,593
CMS Energy Corp., 3.45%, 08/15/2027		North America	2,130,000	2,023,074
Consolidated Edison Co. of New York, Inc., 4.00%, 12/01/2028		North America	3,155,000	3,073,470
Constellation Energy Generation LLC, 3.25%, 06/01/2025		North America	2,120,000	2,072,307
Dominion Energy, Inc., 2.85%, 08/15/2026		North America	1,780,000	1,683,821
Dominion Energy, Inc., 3.07%, 08/15/2024		North America	1,165,000	1,152,249
DTE Energy Co., 1.05%, 06/01/2025		North America	2,160,000	2,051,142
Duke Energy Corp., 2.65%, 09/01/2026		North America	2,175,000	2,052,718
Duke Energy Corp., 3.75%, 04/15/2024		North America	5,088,000	5,083,931
Edison International, 3.55%, 11/15/2024		North America	10,260,000	10,121,562
Edison International, 4.95%, 04/15/2025		North America	1,440,000	1,428,207
Entergy Corp., 0.90%, 09/15/2025		North America	3,270,000	3,065,744
Eversource Energy, 2.45%, 09/15/2024		North America	3,418,000	3,364,750
Eversource Energy, 2.90%, 10/01/2024		North America	5,808,000	5,720,698
Eversource Energy, 4.20%, 06/27/2024		North America	760,000	757,435
Eversource Energy, 5.45%, 03/01/2028		North America	890,000	901,183
Exelon Corp., 3.40%, 04/15/2026		North America	2,120,000	2,049,724
FirstEnergy Corp., 4.15%, 07/15/2027		North America	1,255,000	1,203,597
Fortis, Inc., 3.06%, 10/04/2026		North America	3,160,000	2,991,796
NextEra Energy Capital Holdings, Inc., 1.90%, 06/15/2028		North America	1,800,000	1,593,175
NextEra Energy Capital Holdings, Inc., 4.26%, 09/01/2024		North America	765,000	759,904
NiSource, Inc., 3.49%, 05/15/2027		North America	2,130,000	2,032,490
NRG Energy, Inc., 6.63%, 01/15/2027		North America	805,000	805,625
Pacific Gas and Electric Co., 3.15%, 01/01/2026		North America	2,130,000	2,047,007
PPL Capital Funding, Inc., 3.10%, 05/15/2026		North America	1,780,000	1,703,100
Public Service Electric and Gas Co., 3.00%, 05/15/2027		North America	2,900,000	2,742,423
Sempra, 3.30%, 04/01/2025		North America	2,135,000	2,088,945
Sempra Global, 3.25%, 01/15/2032	8	North America	1,015,000	838,342
Southern Co. (The), 4.48%, 08/01/2024		North America	11,576,000	11,518,336
Vistra Operations Co. LLC, 5.13%, 05/13/2025	8	North America	900,000	892,040
WEC Energy Group, Inc., 4.75%, 01/15/2028		North America	1,780,000	1,768,056
Xcel Energy, Inc., 3.30%, 06/01/2025		North America	2,040,000	1,985,732
Total Utility			<u>107,237,000</u>	<u>104,423,592</u>

See Notes to Consolidated Schedule of Investments.

BROOKFIELD INFRASTRUCTURE INCOME FUND INC.
Consolidated Schedule of Investments (unaudited) (continued)
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	FOOTNOTE	LOCATION	PRINCIPAL AMOUNT	FAIR VALUE
PUBLIC SECURITIES 17.8% (continued)				
Corporate Bonds 13.0% (continued)				
Media 0.0%				
Sunrise FinCo I BV, 4.88%, 07/15/2031	8	Europe	\$ 540,000	\$ 481,938
Telecommunication Services 0.2%				
British Telecommunications plc, 5.13%, 12/04/2028		Europe	1,780,000	1,791,131
Virgin Media Secured Finance plc, 5.50%, 05/15/2029	8	Europe	505,000	467,047
Vodafone Group plc, 4.38%, 05/30/2028		Europe	1,780,000	1,753,595
Total Telecommunication Services			4,065,000	4,011,773
Utility 0.1%				
Atlantica Sustainable Infrastructure plc, 4.13%, 06/15/2028	8	Europe	805,000	739,480
Total Corporate Bonds (Cost \$263,906,376)				265,263,829
Short-Term Investments				
U.S. Treasury Securities - 2.7%				
U.S. Treasury Bills, 5.28%, 04/23/2024	9	North America	56,000,000	55,819,649
			SHARES	FAIR VALUE
Money Market Funds - 2.1%				
Fidelity Institutional Money Market Treasury Portfolio, Institutional Class, 5.21%	10	North America	21,592,682	21,592,682
Invesco Government & Agency Portfolio, Institutional Class, 5.26%	10	North America	21,592,682	21,592,682
Total Money Market Funds				43,185,364
Total Short-Term Investments (Cost \$99,005,133)				99,005,013
Total PUBLIC SECURITIES 17.8%				364,268,842
Total Investments (Cost \$2,048,595,160) 104.2%				2,126,704,130
Liabilities in Excess of Other Assets (4.2)%				(85,759,049)
TOTAL NET ASSETS 100.0%			\$	2,040,945,081

The following notes should be read in conjunction with the accompanying Consolidated Schedule of Investments.

- 1 Cost initially reflects the market value as of the date of Reorganization, where applicable, and is adjusted for subsequent purchases and sales activity.
- 2 Affiliated security (refer to Note 6, Investments in Affiliated Issuers, for further details).
- 3 Held through wholly-owned subsidiaries (refer to Note 2, Significant Accounting Policies, for further details).
- 4 These securities are characterized as Level 3 securities within the disclosure hierarchy. Level 3 security values are determined using significant unobservable inputs. As of March 31, 2024, the total value of all such securities was \$1,762,435,288 or 86.4% of net assets.
- 5 Reflects the date at which the Predecessor Fund initially acquired the investment, where applicable. Certain investments held by the Predecessor Fund were purchased from affiliates.
- 6 Indirectly held through an affiliated unconsolidated special purpose vehicle.
- 7 The Fund's investments in BII BID Aggregator A L.P. ("Aggregator A") and BII BID Aggregator B L.P. ("Aggregator B") represent equity interests in entities that provide debt loans to infrastructure borrowers, either by committing and funding these loans entirely with their own capital, or alongside affiliates. Brookfield Infrastructure Debt Fund III, LP, an affiliate of the Fund, is also an investor in Aggregator A and Aggregator B (i.e. a co-investor). Aggregator A and Aggregator B do not charge management fees and redemption provisions are limited to the liquidity of their investments, which may be limited. The infrastructure debt loans are made across multiple sectors, including transport, data and renewable power & transition.

The Fund may use certain derivative instruments, in order to hedge its currency or interest rate risk, in accordance with its investment program.

Aggregator A:

Aggregator A has made loan commitments of \$189 million of which \$128 million was funded as of March 31, 2024. The coupons for these loans are fixed and, as of March 31, 2024, range from 8% to 9%. The maturities range from April 2027 to March 2031.

Aggregator B:

Aggregator B has made loan commitments of \$93 million, all of which were fully funded as of March 31, 2024. The coupons for these loans are comprised of fixed and variable rates and, as of March 31, 2024, range from 9% to 12% (on a swapped to fixed basis). The maturities range from August 2027 to April 2028.

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- 8 Security exempt from registration under Rule 144A of the Securities Act of 1933. This security may be resold in transactions exempt from registration to qualified institutional buyers. As of March 31, 2024, the total value of such security was \$21,225,325 or 1.0% of net assets.
9 The rate shown represents current yield to maturity.
10 The rate shown represents the seven-day yield as of March 31, 2024.

Interest Rate Swap Contracts

At March 31, 2024, the Fund had the following interest rate swap contracts outstanding:

Description	Payment Frequency	Counterparty	Maturity Date	Notional Amount (Local Currency)	Currency	Value	Upfront Payments (Receipts)	Unrealized Gain/(Loss) (USD)
OTC Interest Swap Contracts								
Receive 4.236% Pay 3-month BBSY	Annual	Macquarie	4/17/26	34,000,000	AUD	\$ 1,499,813	\$ —	\$ 249,144
Receive 4.921% Pay 1-day SONIA	Annual	Macquarie	4/17/26	17,316,472	GBP	2,294,269	—	270,836
Total Interest Rate Swap Contracts						\$ 3,794,082	\$ —	\$ 519,980

Foreign currency forward contracts

At March 31, 2024, the Fund had the following forward exchange contracts outstanding:

Settlement Date	Currency to be received	Currency to be delivered	Counterparty	Value / Unrealized Appreciation (Depreciation)
04/22/24	651,680 USD	994,460 AUD	Goldman Sachs & Co.	\$ 2,897
04/22/24	681,707 USD	538,019 GBP	Goldman Sachs & Co.	2,499
05/02/24	20,361,495 USD	18,700,000 EUR	Mizuho Financial Group	162,481
01/07/25	14,505,000,000 COP	3,530,915 USD	Macquarie Group	72,213
01/07/25	31,264,000,000 COP	7,289,345 USD	Macquarie Group	464,594
02/28/25	28,977,000 USD	26,000,000 EUR	Mizuho Financial Group	477,190
06/06/25	2,854,770 USD	4,300,000 AUD	Mizuho Financial Group	24,140
06/06/25	2,282,600 USD	2,000,000 EUR	Mizuho Financial Group	77,212
08/29/25	29,040,050 USD	26,000,000 EUR	Mizuho Financial Group	298,015
02/02/26	3,812,372 USD	5,100,000 CAD	Mizuho Financial Group	11,323
02/02/26	4,315,960 USD	3,400,000 GBP	Mizuho Financial Group	5,310
02/27/26	31,005,995 USD	27,700,000 EUR	Mizuho Financial Group	140,058
03/31/26	102,569,366 USD	137,405,000 CAD	Mizuho Financial Group	108,088
03/31/26	1,229,085 USD	1,100,000 EUR	Mizuho Financial Group	1,989
12/21/26	25,110,840 USD	37,689,816 AUD	Mizuho Financial Group	227,147
Total unrealized appreciation				2,075,156
04/04/24	137,405,000 CAD	101,781,481 USD	Mizuho Financial Group	(300,506)
04/04/24	100,512,052 USD	137,405,000 CAD	Mizuho Financial Group	(968,174)
04/22/24	596,526 USD	932,947 AUD	Goldman Sachs & Co.	(12,078)
04/22/24	614,974 USD	504,739 GBP	Goldman Sachs & Co.	(22,142)
05/17/24	6,397,000 USD	10,000,000 AUD	Goldman Sachs & Co.	(130,784)
07/22/24	421,868 USD	658,551 AUD	Goldman Sachs & Co.	(8,694)
07/22/24	614,873 USD	504,739 GBP	Goldman Sachs & Co.	(22,260)
10/03/24	124,187,304 USD	170,000,000 CAD	Macquarie Group	(1,648,596)

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Settlement Date	Currency to be received	Currency to be delivered	Counterparty	Value / Unrealized Appreciation (Depreciation)
10/04/24	42,182,079	USD	38,669,000 GBP	Mizuho Financial Group \$ (6,509,719)
10/08/24	63,445,792	USD	98,756,000 AUD	Mizuho Financial Group (1,227,458)
10/22/24	427,036	USD	665,788 AUD	Goldman Sachs & Co. (9,059)
10/22/24	621,375	USD	510,286 GBP	Goldman Sachs & Co. (22,877)
01/07/25	25,195,955	USD	144,524,000,000 COP	Macquarie Group (10,324,571)
01/07/25	43,297	USD	249,000,000 COP	Macquarie Group (17,897)
01/07/25	24,662,872	USD	140,825,000,000 COP	Macquarie Group (9,952,784)
01/07/25	24,655,323	USD	141,275,000,000 COP	Macquarie Group (10,067,659)
01/22/25	427,302	USD	665,788 AUD	Goldman Sachs & Co. (9,472)
01/22/25	621,069	USD	510,286 GBP	Goldman Sachs & Co. (23,428)
02/28/25	1,582,020	EUR	1,778,665 USD	Mizuho Financial Group (43,852)
04/03/25	126,684,626	USD	173,525,000 CAD	Macquarie Group (2,041,468)
04/24/25	418,013	USD	651,314 AUD	Goldman Sachs & Co. (9,763)
04/24/25	607,068	USD	499,193 GBP	Goldman Sachs & Co. (23,527)
06/06/25	2,235,468	USD	11,326,000,000 COP	Macquarie Group (219,182)
06/06/25	38,500,000	EUR	44,086,350 USD	Mizuho Financial Group (1,624,527)
06/06/25	56,593,350	USD	51,500,000 EUR	Mizuho Financial Group (74,356)
06/06/25	2,220,138	USD	1,800,000 GBP	Mizuho Financial Group (55,641)
06/12/25	2,152,933	USD	1,710,000 GBP	Mizuho Financial Group (11,565)
07/22/25	422,592	USD	658,551 AUD	Goldman Sachs & Co. (10,276)
07/22/25	613,258	USD	504,739 GBP	Goldman Sachs & Co. (24,422)
09/15/25	1,493,045	USD	2,300,000 AUD	Mizuho Financial Group (20,362)
09/15/25	9,457,662	USD	12,800,000 CAD	Mizuho Financial Group (60,080)
09/15/25	2,653,080	USD	2,400,000 EUR	Mizuho Financial Group (168)
09/15/25	1,363,780	USD	1,100,000 GBP	Mizuho Financial Group (27,726)
09/22/25	3,084,897	USD	13,808,000,000 COP	Macquarie Group (495,845)
10/22/25	426,836	USD	665,788 AUD	Goldman Sachs & Co. (10,977)
10/22/25	619,385	USD	510,286 GBP	Goldman Sachs & Co. (25,264)
12/15/25	5,074,276	USD	6,900,000 CAD	Mizuho Financial Group (59,253)
01/22/26	426,570	USD	665,788 AUD	Goldman Sachs & Co. (11,350)
01/22/26	618,926	USD	510,286 GBP	Goldman Sachs & Co. (25,752)
03/31/26	3,111,803	USD	4,200,000 CAD	Mizuho Financial Group (18,113)
04/17/26	15,345,600	USD	24,000,000 AUD	Goldman Sachs & Co. (437,977)
04/17/26	393,991	USD	615,130 AUD	Goldman Sachs & Co. (10,607)
04/17/26	571,456	USD	471,460 GBP	Goldman Sachs & Co. (24,102)
04/17/26	20,956,394	USD	17,316,472 GBP	Goldman Sachs & Co. (915,340)
09/30/26	4,816,731	USD	4,300,000 EUR	Mizuho Financial Group (16,358)
12/08/26	16,200,279	USD	12,945,000 GBP	Mizuho Financial Group (217,987)
Total unrealized depreciation				(47,793,998)
Net unrealized depreciation				\$ (45,718,842)

See Notes to Consolidated Schedule of Investments.

BROOKFIELD INFRASTRUCTURE INCOME FUND INC.
Consolidated Schedule of Investments (unaudited) (continued)
March 31, 2024

Abbreviations

AUD	— Australian Dollar
CAD	— Canadian Dollar
COP	— Colombian Peso
EUR	— Euro
GBP	— British Pound
USD	— U.S. Dollar
BBSY	— Bank Bill Swap Rate
SONIA	— Sterling Over Night Indexed Average

1. ORGANIZATION & INVESTMENT OBJECTIVES

Brookfield Infrastructure Income Fund Inc. (the "Fund") is a newly organized Maryland corporation registered under the Investment Company Act of 1940, as amended (the "1940 Act" or the "Investment Company Act"), as a non-diversified, closed-end management investment company with no operating history. The Fund continuously offers its shares of common stock, as well as periodic liquidity to investors. The Fund's Class I Shares, Class S Shares and Class D Shares commenced operations on November 1, 2023, December 1, 2023 and March 1, 2024, respectively.

The Fund currently offers shares of four classes of common stock on a continuous basis: Class I Common Shares ("Class I Shares"), Class D Common Shares ("Class D Shares"), Class S Common Shares ("Class S Shares"), and Class T Common Shares ("Class T Shares" and, together with the Class I Shares, the Class D Shares, and the Class S Shares, the "Shares"). The Fund was granted exemptive relief (the "Multi-Class Exemptive Relief") by the U.S. Securities and Exchange Commission (the "SEC") that permits the Fund to issue multiple classes of shares and to impose asset-based distribution fees and early-withdrawal fees. In addition to the Class I Shares, Class D Shares, Class S Shares, and Class T Shares, the Fund may offer additional classes of shares in the future.

Brookfield Asset Management Private Institutional Capital Adviser (Canada), L.P. (the "Adviser") serves as the investment adviser to the Fund pursuant to the terms of an investment advisory agreement with the Fund (the "Advisory Agreement"). The Adviser is an indirect wholly-owned subsidiary of Brookfield Asset Management ULC ("BAM ULC"). Brookfield Public Securities Group LLC (the "Administrator"), an indirect-wholly-owned subsidiary of BAM ULC, is registered as an investment adviser under the Investment Advisers Act of 1940, as amended, and serves as Administrator to the Fund. Brookfield Corporation, a publicly traded company (NYSE: BN; TSX: BN), holds a 75% interest in BAM ULC, while Brookfield Asset Management Ltd. (NYSE: BAM; TSX: BAMA) ("Brookfield Asset Management") holds a 25% interest in BAM ULC. Brookfield Asset Management is a leading global alternative asset manager.

The Fund's investment objective is to maximize total returns through growth of capital and current income. There can be no assurance that the Fund will achieve its investment objective.

BII launched on November 1, 2023, as a regulated investment company, structured as a "tender offer fund." At the time of launch, a predecessor fund based in Luxembourg, Brookfield Infrastructure Income Fund SCSp (the "Predecessor Fund"), was reorganized into the Fund (the "Reorganization") and as a result, the Fund adopted all of the assets and liabilities of the Predecessor Fund, including its portfolio of private infrastructure investments. The Fund maintains an investment objective and investment strategies, policies, guidelines and restrictions that are, in all material respects, equivalent to those of the Predecessor Fund. Further, the Reorganization did not result in (1) a material change in the Predecessor Fund's investment portfolio due to investment restrictions; or (2) a change in accounting policies. Additionally, the investment advisers and portfolio managers did not change as a result of the Reorganization. The net asset value of the Fund's shares as of close of business on October 31, 2023, after the Reorganization, was \$10.00 for Class I Shares and the Fund received in-kind capital contributions of net assets valued at \$1,548,637,987 in exchange for 154,863,799 Class I Shares.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Reporting entity and principles of consolidation

The entities listed below are wholly-owned subsidiaries (each a "Subsidiary", or together "Subsidiaries") of the Fund. All investments held by the Subsidiaries are disclosed in the Consolidated Schedule of Investments.

Subsidiaries

Enercare BII ULC, an Alberta corporation formed on September 23, 2022.

IPL BII ULC, an Alberta corporation formed on September 23, 2022.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Ontario Wind BII ULC, an Alberta corporation formed on September 23, 2022.

Intermediate Holdings US LLC, formed as a limited liability company under the Delaware Limited Liability Company Act on September 30, 2022.

BII Foundry Holdings LLC, formed as a limited liability company under the Delaware Limited Liability Company Act on December 22, 2022.

BII Smoky Holdings LLC, formed as a limited liability company under the Delaware Limited Liability Company Act on February 16, 2023.

BII Finco (Cayman) 2 LP formed as an Exempted Limited Partnership registered in the Cayman Islands on October 10th, 2023.

BII Finco GP LLC, formed in Delaware on October 10th, 2023 and is the sole general partner of BII Finco (Cayman) 2 LP.

Valuation of investments

The Board of Directors (the "Board") has designated the Adviser as the valuation designee pursuant to Rule 2a-5 under the 1940 Act to perform fair value determination relating to any or all fund investments. The Board oversees the Adviser in its role as the valuation designee in accordance with the requirements of Rule 2a-5 under the 1940 Act.

The Fund values its Private Investments on at least a monthly basis. The Fund carries its private investments at their estimated fair value as determined by the Adviser. A number of valuation methodologies are considered in arriving at the fair value of unquoted investments, including internal or external valuation models, which may include discounted cash flow analysis. The most appropriate methodology to determine fair value is chosen on an investment by investment basis. Any control, size, liquidity or other discounts or premiums on the investment are considered by the Adviser in their determination of fair value. During the initial period after an investment has been made, cost may represent the most reasonable estimate of fair value. Intra-quarter month-end values will reflect the latest quarterly valuation, as adjusted based on the total return that the investment is expected to generate, the impact of foreign exchange rates, and any adjustments the Adviser deems appropriate.

Investments in equity securities listed or traded on any securities exchange or traded in the over-the-counter market are valued at the last trade price as of the close of business on the valuation date. If the relevant exchange closes early, then the equity security will be valued at the last traded price before the relevant exchange close. Prices of foreign equities that are principally traded on certain foreign markets will generally be adjusted daily pursuant to a fair value pricing service approved by the Board in order to reflect an adjustment for the factors occurring after the close of certain foreign markets but before the NYSE close. When fair value pricing is employed, the value of the portfolio securities used to calculate the Fund's net asset value ("NAV") may differ from quoted or official closing prices. Investments in open-end registered investment companies, if any, are valued at the NAV as reported by those investment companies.

Debt securities, including U.S. government securities, listed corporate bonds, other fixed income and asset-backed securities, and unlisted securities and private placement securities, are generally valued at the bid prices furnished by an independent pricing service or, if not valued by an independent pricing service, using bid prices obtained from active and reliable market makers in any such security or a broker-dealer. Valuations from broker-dealers or pricing services consider appropriate factors such as market activity, market activity of comparable securities, yield, estimated default rates, timing of payments, underlying collateral, coupon rate, maturity date, and other factors. Short-term debt securities with remaining maturities of sixty days or less are valued at amortized cost of discount or premium to maturity, unless such valuation, in the judgment of the Adviser's Valuation Committee, does not represent fair value.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Over-the-counter financial derivative instruments, such as forward currency contracts, options contracts, or swap agreements, derive their values from underlying asset prices, indices, reference rates, other inputs or a combination of these factors. These instruments are normally valued on the basis of evaluations provided by independent pricing services or broker dealer quotations. Depending on the instrument and the terms of the transaction, the value of the derivative instruments can be estimated by a pricing service provider using a series of techniques, such as simulation pricing models. The pricing models use issuer details and other inputs that are observed from actively quoted markets such as indices, spreads, interest rates, curves, dividends and exchange rates. Derivatives that use similar valuation techniques and inputs as described above are normally categorized as Level 2 of the fair value hierarchy.

The fair value of financial instruments that are traded in active markets at each reporting date is determined by reference to quoted market prices or dealer price quotation, without any deduction for transaction costs. For financial instruments not traded in an active market, the fair value is determined using appropriate valuation techniques. Such techniques may include using recent arm's length market transactions, reference to the current fair value or another instrument that is substantially the same, a discounted cash flow analysis, or other valuation models.

Securities for which market prices are not readily available, cannot be determined using the sources described above, or the Adviser's Valuation Committee determines that the quotation or price for a portfolio security provided by a broker-dealer or an independent pricing service is inaccurate will be valued at a fair value determined by the Adviser's Valuation Committee following the procedures adopted by the Adviser under the supervision of the Board.

The Adviser's valuation policy establishes parameters for the sources, methodologies, and inputs the Adviser's Valuation Committee uses in determining fair value. Non-publicly traded debt and equity securities and other securities or instruments for which reliable market quotations are not available are valued by the Adviser using valuation methodologies applied on a consistent basis. These securities may initially be valued at the acquisition price as the best indicator of fair value. The Adviser reviews the significant unobservable inputs, valuations of comparable investments and other similar transactions for investments valued at acquisition price to determine whether another valuation methodology should be utilized. Subsequent valuations will depend on facts and circumstances known as of the valuation date and the application of valuation methodologies further described below. The fair value may also be based on a pending transaction expected to close after the valuation date. These valuation methodologies involve a significant degree of management judgment. Accordingly, valuations do not necessarily represent the amounts which may eventually be realized from sales or other dispositions of investments in the future. Fair values may differ from the values that would have been used had a ready market for the investment existed, and the differences could be material.

The fair valuation methodology may include or consider the following guidelines, as appropriate: (1) evaluation of all relevant factors, including but not limited to, pricing history, current market level, supply and demand of the respective security; (2) comparison to the values and current pricing of securities that have comparable characteristics; (3) knowledge of historical market information with respect to the security; (4) other factors relevant to the security which would include, but not be limited to, duration, yield, fundamental analytical data, the Treasury yield curve, and credit quality. The fair value may be difficult to determine and thus judgment plays a greater role in the valuation process. Imprecision in estimating fair value can also impact the amount of unrealized appreciation or depreciation recorded for a particular portfolio security and differences in the assumptions used could result in a different determination of fair value, and those differences could be material. For those securities valued by fair valuations, the Adviser's Valuation Committee reviews and affirms the reasonableness of the valuations based on such methodologies on a regular basis after considering all relevant information that is reasonably available. There can be no assurance that the Fund could purchase or sell a portfolio security at the price used to calculate the Fund's NAV.

BROOKFIELD INFRASTRUCTURE INCOME FUND INC.
Notes to Consolidated Schedule of Investments (unaudited) (continued)
March 31, 2024

3. FAIR VALUE MEASUREMENTS

A three-tier hierarchy has been established to maximize the use of observable market data and minimize the use of unobservable inputs and to establish classification of fair value measurements for disclosure purposes.

Observable inputs are inputs that reflect the assumptions market participants would use in pricing the asset or liability developed based on market data obtained from sources independent of the reporting entity. Unobservable inputs are inputs that reflect the reporting entity's own assumptions about the assumptions market participants would use in pricing the asset or liability developed based on the best information available in the circumstances.

The three-tier hierarchy of inputs is summarized in the three broad levels listed below:

Level 1 — quoted prices in active markets for identical assets or liabilities

Level 2 — quoted prices in markets that are not active or other significant observable inputs (including, but not limited to: quoted prices for similar assets or liabilities, quoted prices based on recently executed transactions, interest rates, credit risk, etc.)

Level 3 — significant unobservable inputs (including the Fund's own assumptions in determining the fair value of assets or liabilities)

The following table summarizes the Fund's investments valuation inputs categorized in the disclosure hierarchy as of March 31, 2024:

	FAIR VALUE MEASUREMENTS			
	LEVEL 1	LEVEL 2	LEVEL 3	TOTAL
Investments accounted for at fair value:				
Private investments	\$ —	\$ —	\$ 1,762,435,288	\$ 1,762,435,288
Public securities	—	265,263,829	—	265,263,829
Short-Term Investments	43,185,364	55,819,649	—	99,005,013
Total Investments at Fair Value	\$ 43,185,364	\$ 321,083,478	\$ 1,762,435,288	\$ 2,126,704,130
Other Financial Instruments (Assets)				
Foreign currency forward contracts	\$ —	\$ 2,075,156	\$ —	\$ 2,075,156
Interest rate swaps	—	519,980	—	519,980
Total Other Financial Instruments (Assets)	\$ —	\$ 2,595,136	\$ —	\$ 2,595,136
Other Financial Instruments (Liabilities)				
Foreign currency forward contracts	\$ —	\$ 47,793,998	\$ —	\$ 47,793,998
Total Other Financial Instruments (Liabilities)	\$ —	\$ 47,793,998	\$ —	\$ 47,793,998

BROOKFIELD INFRASTRUCTURE INCOME FUND INC.
Notes to Consolidated Schedule of Investments (unaudited) (continued)

March 31, 2024

3. FAIR VALUE MEASUREMENTS (continued)

The table below shows the significant unobservable valuation inputs that were used by the Adviser to fair value the Level 3 investments as of March 31, 2024.

Quantitative Information about Level 3 Fair Value Measurements

	Value as of March 31, 2024	Valuation Approach	Valuation Technique	Unobservable Input	Amount or Range	Impact to Valuation from an Increase in Input ⁽¹⁾
Private equity Investments	\$1,542,421,612	Income Approach	Discounted Cash Flow	Discount Rate	6.5% to 17.3% (10.9%)	Decrease
				Terminal Value Multiple	4.2x to 23.5x (11.9x)	Increase
Private debt Investments	\$220,013,676	Income Approach	Discounted Cash Flow	Discount Rate	8% to 12% (9.3%)	Decrease

1 The impact represents the expected directional change in the fair value of Level 3 investments that would result from an increase in the corresponding input. A decrease to the unobservable input would have the opposite effect. Significant changes in these inputs could result in significantly higher or lower fair value measurements.

The following is a reconciliation of the assets in which significant unobservable inputs (Level 3) were used in determining fair value:

	Private Equity		Private Debt		Total
Balance as of December 31, 2023	\$	1,521,538,907	\$	207,450,302	\$ 1,728,989,209
Purchases of investments		403,581		18,983,803	19,387,384
Return of capital		—		(6,829,000)	(6,829,000)
Sales proceeds		—		—	—
Accrued discounts (premiums)		—		—	—
Realized gain (loss)		—		—	—
Net change in unrealized appreciation		20,479,124		408,571	20,887,695
Balance as of March 31, 2024	\$	1,542,421,612	\$	220,013,676	\$ 1,762,435,288
Change in unrealized appreciation for Level 3 assets still held at the reporting date	\$	20,479,124	\$	408,571	\$ 20,887,695

4. BORROWINGS

Related party: On December 8, 2023, the Fund established a \$300 million loan facility with BII BIG Holdings L.P., an indirect wholly-owned subsidiary of BAM ULC. Each loan advanced under the facility incurs interest at a rate of 8% per annum and is repayable no later than two years following the date of advance. As of December 31, 2023, \$174 million was advanced on the facility and \$762,740 of interest was incurred. During the three-month period ended March 31, 2024, the Fund converted \$25,000,000 of the \$174,000,000 brought forward balance to equity and repaid the residual balance in cash, including interest of \$1,324,276.

Credit facility: The Predecessor Fund established a line of credit with Mizuho Bank, Ltd. on April 19, 2023. This facility was transferred to the Fund as part of the Reorganization that occurred on October 31, 2023. The Fund pays interest in the amount of SOFR plus 2.65% on the amount borrowed; 0.30% on the amount unused if the aggregate outstanding amount of the loan is less than 50% of the commitment (0.25% on the amount unused if otherwise). The Fund incurred commitment fees of \$89,483 during the three-month period ended March 31, 2024.

BROOKFIELD INFRASTRUCTURE INCOME FUND INC.
Notes to Consolidated Schedule of Investments (unaudited) (continued)
March 31, 2024

4. BORROWINGS (continued)

During the three-month period ended March 31, 2024, the Fund borrowed an additional \$4,000,000 and subsequently repaid the total outstanding amount on the facility of \$101,902,000, including accrued interest of \$788,636. During the period, the Fund borrowed an average daily balance of \$3,798,967 at a weighted average borrowing cost of 8.11%.

The Fund amortized \$157,069 in deferred financing costs. As of March 31, 2024, the Fund had \$661,068 in unamortized deferred financing costs. The remaining portion is being amortized over the life of the agreement which matures on April 18, 2025.

Reverse Repurchase Agreements: In a reverse repurchase agreement, the Fund delivers a security to a financial institution, the counterparty, in exchange for cash with a simultaneous agreement to repurchase the same or substantially the same security at an agreed upon price and date. The Fund is entitled to receive principal and interest payments, if any, made on the security delivered to the counterparty during the term of the agreement. The Fund will segregate assets delivered as collateral under reverse repurchase agreements.

Reverse repurchase agreements involve the risk that the market value of the securities retained in lieu of sale by the Fund may decline below the price of the securities the Fund has sold but is obligated to repurchase. In the event the buyer of securities under a reverse repurchase agreement files for bankruptcy or becomes insolvent, such buyer or its trustee or receiver may receive an extension of time to determine whether to enforce the Fund's obligation to repurchase the securities, and the Fund's use of the proceeds of the reverse repurchase agreement may effectively be restricted pending such decision. Also, the Fund would bear the risk of loss to the extent that the proceeds of the reverse repurchase agreement are less than the value of the securities subject to such agreements.

During the three-month period ended March 31, 2024, the Fund settled all outstanding reverse repurchase positions totaling \$84,537,000. The average daily balance of positions outstanding during the period was \$62,481,091 at a weighted average interest rate of 6.39%. Interest expense amounted to \$840,492.

5. INVESTMENTS IN AFFILIATED ISSUERS

The table below reflects transactions during the period with entities that are affiliates as of March 31, 2024.

	Opening Value	Purchases, net of returns of capital	Sales	Unrealized Appreciation (Depreciation)	End Value	Dividend and Distributions Income ¹
Australian Utility (AusNet Services)	\$ 99,067,180	\$ —	\$ —	\$ (2,033,560)	\$ 97,033,620	\$ —
Canadian Midstream (Inter Pipeline)	173,857,590	—	—	112,893	173,970,483	—
Canadian Wind Portfolio (Ontario Wind)	113,599,103	—	—	133,440	113,732,543	363,177
Colombian Renewable Power (Isagen)	100,976,332	—	—	2,757,368	103,733,700	882,646
European LNG Vessels (Knutson LNG)	37,245,008	—	—	465,041	37,710,049	708,840
European Telecom Towers (GD Towers)	95,643,837	—	—	(162,357)	95,481,480	355,963
Global Container Network (Triton International)	93,810,489	—	—	(478,058)	93,332,431	4,240,911
North American Residential Infrastructure (Enercare)	124,458,070	262,454	—	1,111,687	125,832,211	—
North American Residential Infrastructure (Homeserve)	96,484,198	—	—	2,460,671	98,944,869	—
Nuclear Services (Westinghouse)	117,835,993	—	—	8,120,563	125,956,556	—
Terraform Renewable Power (TERP)	197,610,275	—	—	1,221,435	198,831,710	4,516,060
U.K. Renewables (OnPath)	18,679,996	141,127	—	789,049	19,610,172	—
U.K. Utility (SGN)	53,945,067	—	—	878,845	54,823,912	—
U.S. Hydro (Smoky Mountain)	141,351,434	—	—	4,279,330	145,630,764	—
U.S. Semiconductor Foundry (Intel Partnership)	—	—	—	—	—	—
U.S. Utility (FirstEnergy Transmission)	56,974,335	—	—	822,777	57,797,112	31,200
Bill BID Aggregator A L.P.	114,729,450	18,983,803	—	207,708	133,920,961	2,735,806

BROOKFIELD INFRASTRUCTURE INCOME FUND INC.
Notes to Consolidated Schedule of Investments (unaudited) (continued)
 March 31, 2024

5. INVESTMENTS IN AFFILIATED ISSUERS (continued)

	Opening Value	Purchases, net of returns of capital	Sales	Unrealized Appreciation (Depreciation)	End Value	Dividend and Distributions Income ¹
BII BID Aggregator B L.P.	\$ 92,720,852	\$ (6,829,000)	\$ —	\$ 200,863	\$ 86,092,715	\$ 1,254,223
	\$ 1,728,989,209	\$ 12,558,384	\$ —	\$ 20,887,695	\$ 1,762,435,288	\$ 15,088,826

1 Dividend and distributions income is shown gross of foreign withholding taxes.